Confidential Independent Market Research Results on Indecon's Consultancy Services

- □ CONFIDENTIAL SURVEY OF VERY SENIOR EXECUTIVES IN LEADING PUBLIC AND PRIVATE SECTOR ORGANISATIONS
- □ VERY SENIOR LEVEL OF PARTICIPATION E.G. CHIEF EXECUTIVES OF MAJOR BANKING GROUPS, MANAGING DIRECTORS/ CHAIRMEN OF MULTINATIONALS, SECRETARY GENERALS/ASSISTANT SECRETARIES OF GOVERNMENT DEPARTMENTS ETC.
- □ SURVEY INDEPENDENTLY UNDERTAKEN BY LANSDOWNE MARKET RESEARCH
- □ ALL OF THE SURVEY PARTICIPANTS INFORMED BY LANSDOWNE THAT INDIVIDUAL RESPONSES WOULD NOT BE RELEASED THUS GUARANTEEING THE IMPARTIALITY OF THE FINDINGS
- □ RESULTS ARE DETAILED OVERLEAF AND INDICATE:
 - ➤ 100% OF SENIOR EXECUTIVES SURVEYED RATED INDECON AS BETTER/MUCH BETTER THAN THE AVERAGE OF OTHER PRACTICES
 - ➤ AN ASTONISHING 81% RATED INDECON AS THE NO. 1 BEST ECONOMIC AND STRATEGIC CONSULTANCY COMPANY
 - ➤ INDECON SERVICES WERE RATED AS EXCEPTIONAL/VERY GOOD ON ALL ASPECTS OF QUALITY AND SERVICE

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ASSESSMENT BY SENIOR EXECUTIVES IN PUBLIC AND PRIVATE SECTORS OF QUALITY OF INDECON SERVICES COMPARED TO AVERAGE OF OTHER PRACTICES				
	%			
Indecon better/much better than average	100%			
Indecon similar to average	0%			
Indecon much worse than average	0%			
Indecon worse than average	0%			
Source: Independent Confidential Market Research undertaken b	y Lansdowne Market			

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EVALUATION OF ASPECTS OF CONSULTANCY SERVICES PROVIDED BY INDECON

% OF ORGANISATIONS RANKING SERVICES

	Exceptionally/ Very Good	Good	Fair	Poor/ Very Poor
Quality of Analysis	89%	11%	0%	0%
Independence	95%	5%	0%	0%
Involvement of Senior Staff	95%	0%	5%	0%
Commitment to Client	100%	0%	0%	0%
Completion of projects within time scale	89%	11%	0%	0%
Practicality of Implementation	84%	16%	0%	0%
Overall management of assignment	95%	5%	0%	0%

Source: Independent Confidential Market Research undertaken by Lansdowne Market Research

EXAMPLE OF COMMENTS FROM ORGANISATIONS SURVEYED RE INDECON'S CONSULTANCY SERVICES

- "Quality and independence of high-level strategy advice is outstanding"
- "Very happy with analysis"
- "Strategic recommendations are practical and implementable"
- "Excellent succinct output, their advice always very well received"
- "Very strong for quality work".
- "Good quality debate on strategic issues no unnecessary management theory".
- "The personalised nature of Indecon's services gives an extraordinary high confidence in the service".
- "I have been exceptionally pleased by the services of Indecon".
- "The strength of Indecon's consultancy services is a direct result of the personal involvement and direction of senior personnel"
- "Strategic economic consultancy is about judgement, knowledge, and how best to apply it. Indecon is exceptional in this regard".
- "Indecon is particularly useful in situations where pragmatic solutions, enforced by knowledge and experience, have to be found".
- "The company will deliver its advice within agreed time-frames or in a shorter period where absolutely necessary".
- "Indecon provides a consistently high level of service to budget and on time".